SOVEREIGN DIAMONDS LTD.

Regd. Off.: Sovereign House, 11-A, Mahal Industrial Estate, Mahakali Caves Road, Andheri (E), Mumbai - 400093

Statement of Unaudited Financial Results for the Quarter Ended 30/06/2024

(Rs. in Lakhs)

| | Quarter Ending | | | Year Ended |
|--|----------------|------------|-------------|------------|
| Dowland | 30-06-2024 | 31-03-2024 | 30-06-2023 | 31-03-2024 |
| Particulars | (Unaudited) | (Audited) | (Unaudited) | (Audited) |
| Total Income from Operations (net) | 568.20 | 806.71 | 602.83 | 2842.38 |
| Net Profit / (Loss) from ordinary activities after tax Net Profit / (Loss) for the period after tax | (4.97) | 33.44 | | 135.21 |
| (after Extraordinary Items) | (4.97) | 33.44 | 0.00 | 135.21 |
| Equity Share Capital Reserve excluding Revaluation Reserves | 578.80 | 578.80 | 578.80 | 578.80 |
| as per balance sheet of previous year Earnings Per Share (before extraordinary items) | 1104.52 | 1109.49 | 1004.32 | 1109.49 |
| (of Rs. 10/-each): (a) Basic (b) Diluted | (0.11) | 0.57 | 0.53 | 2.38 |
| Earnings Per Share (after extraordinary items) of Rs. 10/-each): | | | | 8 4 |
| a) Basic b) Diluted | (0.11) | 0.57 | 0.53 | 2.38 |

NOTES

1 The above results have been reviewed and recommended for adoption by the Audit Committee to the Board of Directors and have been approved by the Board at its Meeting held on 14th August, 2024.

2 The above is an extract of the detailed format of quarterly / annual financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosures Requirements) Regulations, 2015. The full format of the Quarterly / Annual Financial Results are available on the Stock Exchange websites (www.bseindia.com).

For Sovereign Diamonds Limited

Sd/-

Mr. Ajay R. Gehani (Managing Director)

Place: Mumbai Date: 14/08/2024