# Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| 1. | Name of   | Listed Entity: Sovereign Diamonds Limited  |
|----|-----------|--|
| 2. | Scrip Cod | le/Name of Scrip/Class of Security: 523826   |
| 3. | Share Ho  | lding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)  |
|    | a.        | If under 31(1)(b) then indicate the report for Quarter ending  |
|    | b.        | If under 31(1)(c) then indicate date of allotment/extinguishment   |
| 4. | Declarati | on: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :05/07/2024 NSDL : 29/06/2024 CDSL :29/06/2024

Sovereign Diamonds Limited
Table I - Summary Statement holding of specified securities

|          |                               |           |            |         |            |            | Sharehold   |              |  |             |            |            | ing , as a |         |             | Number o   | f Charas  |           |
|----------|-------------------------------|-----------|------------|---------|------------|------------|-------------|--------------|--|-------------|------------|------------|------------|---------|-------------|------------|-----------|-----------|
|          |                               |           |            |         |            |            | ing as a %  | l            | Number of Voting Rights held in each class |             |            | Underlyin  | %          |         |             |            |           |           |
|          |                               |           |            |         |            |            | oi totai    |              |  | hts held in | each class | g          |            |         | f Locked in |            |           | Number    |
|          |                               |           |            | No. of  | No. of     |            | no. of      | of securitie | of securities                              |             |            | Outstandi  | full       | shares  |             | encumbered |           | of equity |
|          |                               |           | No. of     | Partly  | shares     |            | shares      |              |  |             |            | ng         | conversio  |         |             |            |           | shares    |
|          |                               |           | fully paid | paid-up | underlyin  |            | (calculate  | No of Voti   | D:-b4-                                     |             |            | convertibl | n of       |         | As a % of   |            | As a % of | held in   |
|          |                               | Nos. of   | up equity  | equity  | -          | Total nos. | d as per    | NO OF VOLE   | ng Kignts                                  | 1           | Total as a | e          | convertibl |         | total       |            | total     | demateri  |
|          |                               | sharehold |            | shares  | Depositor  |            | -           | Class eg:    |  |             | % of       | securities |            |         | Shares      |            | Shares    | alised    |
| Category | Category of shareholder       |           |            | held    | y Receipts |            | 1957)       |              | Class eg: y                                | Total       | (A+B+C)    | (including |            | No. (a) |             | No. (a)    | held(b)   | form      |
| (1)      | (II)                          | (III)     | (IV)       | (V)     | (VI)       | (VII) =    | (VIII) As a |              | (1   | X)          | *          | (X)        | (XI)=      | ()      | XII)        | (X         | III)      | (XIV)     |
| (A)      | Promoter & Promoter Group     | 2         | 3762744    | 0       | 0          | 3762744    | 65.0094     | 3762744      | 0  | 3762744     | 65.0094    | 0          | 65.0094    | 0       | 0.0000      | 0          | 0.0000    | 3762744   |
| (B)      | Public                        | 5838      | 2025258    | 0       | 0          | 2025258    | 34.9906     | 2025258      | 0  | 2025258     | 34.9906    | 0          | 34.9906    | 0       | 0.0000      | NA         | NA        | 1415857   |
| (C)      | Non Promoter - Non Public     |           |            |         | 0          |            |             |              | 0  |             |            | 0          |            |         | 0.0000      | NA         | NA        |           |
| (C1)     | Shares Underlying DRs         | 0         | 0          | 0       | 0          | 0          | 0.0000      | 0            | 0  | 0           | 0.0000     | 0          | 0.0000     | 0       | 0.0000      | NA         | NA        | 0         |
| (C2)     | Shares Held By Employee Trust | 0         | 0          | 0       | 0          | 0          | 0.0000      | 0            | 0  | 0           | 0.0000     | 0          | 0.0000     | 0       | 0.0000      | NA         | NA        | 0         |
|          | Total                         | 5840      | 5788002    | 0       | 0          | 5788002    | 100.0000    | 5788002      | 0  | 5788002     | 100.0000   | 0          | 100.0000   | 0       | 0.0000      | 0          | 0.0000    | 5178601   |

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# Sovereign Diamonds Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     |  |             | ·             |           |            |                |                         |         |                            |            |             |             |            |                                       |                 |          |                 |                                   |  | 1                  |
|-----|--|-------------|---------------|-----------|------------|----------------|-------------------------|---------|----------------------------|------------|-------------|-------------|------------|---------------------------------------|-----------------|----------|-----------------|-----------------------------------|--|--------------------|
|     |  |             |               |           |            |                | No. of                  |         | Sharehold ing % calculated | Number of  |             | hts held in |            | Shares<br>Underlyin<br>g<br>Outstandi | assuming        | Number o | f Locked in     | Number o<br>pledged o<br>encumber | r otherwise                            | Number             |
|     |  |             |               |           | No. of     | Partly         | shares                  |         | as per                     |            |             |             | Tatal as a | ng                                    | conversio       |          | A = 0/ of       |                                   | As a % of                              | shares             |
|     |  |             |               | Nac of    | fully paid |                | underlyin               | T-4-1   | SCRR,                      | No of Voti | ng Rights   |             |            | convertibl                            |                 |          | As a % of       |                                   |  |                    |
|     |  |             |               | Nos. of   | up equity  |                | g<br>Damasitan          |         | . 1957 As a % of           | Class and  |             |             | % of Total |                                       | convertibl      |          | total           |                                   | total<br>Shares                        | demateri<br>alised |
|     | Category & Name of the shareholders                                  | Fatitu Tuna | PAN           | sharehold | held       | shares<br>held | Depositor<br>v Receipts |         | % of<br>(A+B+C2)           | Class eg:  | Class agus  | Total       |            | securities                            | e<br>securities | No (a)   | Shares          | No. (a)                           |  | form               |
|     | (I)  | Entity Type | (II)          | ers       | (IV)       | (V)            | (VI)                    | (VII) = | (VIII) As a                |            | Class eg: y |             | Rights     | , ,                                   | (XI)=           | · · ·    | held(b)<br>XII) |                                   | held(b)                                | (XIV)              |
| 1   | Indian (1)   |             | (11)          | (III)     | (IV)       | (v)            | (VI)                    | (VII) = | (VIII) AS a                |            | , ,         | x)          |            | (X)                                   | (//)=           | (/       | \II)            | (/                                | \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ | (AIV)              |
| (a) | Individuals / Hindu Undivided Family                                 |             |               | 2         | 3762744    | 0              | 0                       | 3762744 | 65.0094                    | 3762744    | 0           | 3762744     | 65.0094    | 0                                     | 65.0094         | 0        | 0.0000          | 0                                 | 0.0000                                 | 3762744            |
| (u) | Ajay Ramesh Gehani   | Promoters   | AABPG2817Q    | 1         | 3476275    | 0              | 0                       | 3476275 | 60.0600                    | 3476275    |             | 3476275     | 60.0600    | 0                                     | 60.0600         | 0        | 0.0000          | 0                                 | 0.0000                                 | 3476275            |
|     | Sumer Gehani   | Promoters   | ARMPG8176A    | 1         | 286469     | n              | 0                       | 286469  | 4.9494                     | 286469     | n           | 286469      | 4.9494     | 0                                     | 4.9494          | n        | 0.0000          | 0                                 | 0.0000                                 | 286469             |
| (b) | Central Government / State Government(s)                             | Fromoters   | ARIVIF G0170A | n         | 0          | 0              | 0                       | 0       | 0.0000                     | 0          | n           | n           | 0.0000     | 0                                     | 0.0000          | 0        | 0.0000          | 0                                 | 0.0000                                 | 0                  |
| (c) | Financial Institutions / Banks                                       |             |               | 0         | 0          | 0              | 0                       | 0       | 0.0000                     | 0          | 0           | 0           | 0.0000     | 0                                     | 0.0000          | 0        | 0.0000          | 0                                 | 0.0000                                 | 0                  |
| (d) | Any Other (Specify)  |             |               | 0         | 0          | 0              | 0                       | 0       | 0.0000                     | 0          | 0           | 0           | 0.0000     | 0                                     | 0.0000          | 0        | 0.0000          | 0                                 | 0.0000                                 | 0                  |
| ,   | Sub Total (A)(1)   |             |               | 2         | 3762744    | 0              | 0                       | 3762744 |                            | 3762744    | 0           | 3762744     | 65.0094    | 0                                     | 65.0094         | 0        | 0.0000          | 0                                 | 0.0000                                 | 3762744            |
| 2   | Foreign  |             |               |           |            |                |                         |         |                            |            |             |             |            |                                       |                 |          |                 |                                   |  |                    |
|     |  |             |               |           |            |                |                         |         |                            |            |             |             |            |                                       |                 |          |                 |                                   |  | 1                  |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals)         |             |               | 0         | 0          | 0              | 0                       | 0       | 0.0000                     | 0          | 0           | 0           | 0.0000     | 0                                     | 0.0000          | 0        | 0.0000          | 0                                 | 0.0000                                 | 0                  |
| (b) | Government   |             |               | 0         | 0          | 0              | 0                       | 0       | 0.0000                     | 0          | 0           | 0           | 0.0000     | 0                                     | 0.0000          | 0        | 0.0000          | 0                                 | 0.0000                                 | 0                  |
| (c) | Institutions   |             |               | 0         | 0          | 0              | 0                       | 0       | 0.0000                     | 0          | 0           | 0           | 0.0000     | 0                                     | 0.0000          | 0        | 0.0000          | 0                                 | 0.0000                                 | 0                  |
| (d) | Foreign Portfolio Investor   |             |               | 0         | 0          | 0              | 0                       | 0       | 0.0000                     | 0          | 0           | 0           | 0.0000     | 0                                     | 0.0000          | 0        | 0.0000          | 0                                 | 0.0000                                 | 0                  |
| (e) | Any Other (Specify)  |             |               | 0         | 0          | 0              | 0                       | 0       | 0.0000                     | 0          | 0           | 0           | 0.0000     | 0                                     | 0.0000          | 0        | 0.0000          | 0                                 | 0.0000                                 | 0                  |
|     | Sub Total (A)(2)   |             |               | 0         | 0          | 0              | 0                       | 0       | 0.0000                     | 0          | 0           | 0           | 0.0000     | 0                                     | 0.0000          | 0        | 0.0000          | 0                                 | 0.0000                                 | 0                  |
|     | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |             |               | 2         | 3762744    | 0              | 0                       | 3762744 | 65.0094                    | 3762744    | 0           | 3762744     | 65.0094    | 0                                     | 65.0094         | 0        | 0.0000          | 0                                 | 0.0000                                 | 3762744            |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

### Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON :05/07/2024

NSDL: 29/06/2024

CDSL:29/06/2024

| Covord    | sian Diamonds Limited  |      |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           |              |             |
|-----------|--|------|-----------|----------------------|-------------------|---------------------|------------|-----------------|------------|-------------|--------------|------------|---------------------------------------|------------|------------------|--------------|-------------------------------|-------------|----------|-----------|--------------|-------------|
|           | Sovereign Diamonds Limited Table III. Statement the using a baseholding mattern of the Public shareholder. |      |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           |              |             |
| Table III | able III - Statement showing shareholding pattern of the Public shareholder                                |      |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           |              |             |
|           |  | 1    |           |                      |                   |                     |            |                 |            |             |              |            | ,                                     | ,          |                  |              |                               |             |          |           |              |             |
|           |  |      |           |                      |                   | No. of              |            | Shareholding %  | Number of  |             | ghts held in | each class | Shares<br>Underlyin<br>g<br>Outstandi | assuming   | Number of shares | of Locked in | Number of pledged of encumber | r otherwise | Number   | Sub-categ | gorization o | of shares   |
|           |  |      |           | No. of<br>fully paid | Partly<br>paid-up | shares<br>underlyin |            | as per<br>SCRR, | No of Voti |             |              | Total as a | ng<br>convertibl                      | conversio  |                  | As a % of    |                               | As a % of   | shares   |           | ding(No. of  | shares)     |
|           |  |      | Nos. of   | up equity            | equity            | g                   | Total nos. | 1957 As a       | NO OI VOLI | IIg Rigiits |              | % of Total | e                                     | convertibl |                  | total        |                               | total       | demateri | Sub-      | Sub-         | Sub-        |
|           |  |      | sharehold |                      | shares            | Depositor           | shares     | % of            | Class eg:  |             |              | Voting     | securities                            | e          |                  | Shares       |                               | Shares      | alised   | category( | i category(  | (i category |
|           | Category & Name of the shareholders  | PAN  | ers       | held                 | held              | y Receipts          | held       | (A+B+C2)        | х          | Class eg: y | Total        | Rights     | (including                            | securities | No. (a)          | held(b)      | No. (a)                       | held(b)     | form     | )         | i)           | ii)         |
|           | (1)  | (11) | (111)     | (IV)                 | (V)               | (VI)                | (VII) =    | (VIII) As a     |            | (           | IX)          |            | (X)                                   | (XI)=      | (                | XII)         | ()                            | (III)       | (XIV)    |           | (XV)         |             |
| 1         | Institutions (Domestic)  |      |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           |              |             |
| (a)       | Mutual Fund  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| (b)       | Venture Capital Funds  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            |             |
| (c)       | Alternate Investment Funds   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        | İ         | 1            | 1           |
| (d)       | Banks  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            | 1           |
| (e)       | Insurance Companies  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| (f)       | Provident Funds/ Pension Funds   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| (G)       | Asset Reconstruction Companies   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            |             |
| (h)       | Sovereign Wealth Funds   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            |             |
| (i)       | NBFCs registered with RBI  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            |             |
| (j)       | Other Financial Institutions   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| (k)       | Any Other (Specify)  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
|           | Sub Total (B)(1)   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| 2         | Institutions (Foreign)   |      |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           | 1            |             |
| (a)       | Foreign Direct Investment  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            |             |
| (b)       | Foreign Venture Capital Investors  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            |             |
| (c)       | Sovereign Wealth Funds   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            |             |
| (d)       | Foreign Portfolio Investors Category I   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| (e)       | Foreign Portfolio Investors Category II  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            |             |
|           | Overseas Depositories(holding DRs) (balancing  |      |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           | 1            |             |
| (f)       | figure)  |      | o         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| (g)       | Any Other (Specify)  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            |             |
|           | Sub Total (B)(2)   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
|           |  |      |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           | 1            |             |
| 3         | Central Government/ State Government(s)  |      |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           |              |             |
| (a)       | Central Government / President of India  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| (b)       | State Government / Governor  |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
|           | Shareholding by Companies or Bodies  |      |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           | 1            |             |
|           | Corporate where Central / State Government is  | 1    |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           |              |             |
| (C)       | a promoter   | 1    | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           | 1            |             |
|           | Sub Total (B)(3)   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| 4         | Non-Institutions   |      |           | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| (a)       | Associate companies / Subsidiaries   |      | 0         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
|           | Directors and their relatives (excluding   |      |           |                      |                   |                     |            |                 |            |             |              |            |                                       |            |                  |              |                               |             |          |           |              |             |
| (b)       | Independent Directors and nominee Directors)   | 1    | o         | 0                    | 0                 | 0                   | 0          | 0.0000          | 0          | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0                | 0.0000       | NA                            | NA          | 0        |           |              |             |
| • /       |  |      |           |                      | 1                 | 1                   | 1          |                 |            | 1           | 1            |            |                                       |            | 1                |              | 1                             |             |          | 1         |              |             |

| Table III | - Statement showing shareholding pattern           | n of the Public | sharehold | er         |         |            |            |                       |             |             |              |            |            |                             |          |             |          |             |           |            |             |            |
|-----------|--|-----------------|-----------|------------|---------|------------|------------|-----------------------|-------------|-------------|--------------|------------|------------|-----------------------------|----------|-------------|----------|-------------|-----------|------------|-------------|------------|
|           |  |                 |           |            |         |            |            |                       |             |             |              |            | Shares     | ina as -                    |          |             |          |             |           |            |             |            |
|           |  |                 |           |            |         |            |            | Sharehold             | Number o    |             | ghts held in | each class | Underlyin  | ing , as a<br>%<br>assuming | Number o | f Locked in | Number o | r otherwise | Number    |            |             |            |
|           |  |                 |           |            |         | No. of     |            | calculated            | of securiti | es          |              | 1          | Outstandi  |                             | shares   | 1           | encumber | ed          | of equity | Sub-catego | rization of | shares     |
|           |  |                 |           | No. of     | Partly  | shares     |            | as per                |             |             |              |            | ng         | conversio                   |          |             |          |             | shares    | Sharehold  | ng(No. of s | hares)     |
|           |  |                 |           | fully paid | paid-up | underlyin  |            | SCRR,                 | No of Voti  | ng Rights   |              |            | convertibl |                             |          | As a % of   |          | As a % of   | held in   | under      | 0,          |            |
|           |  |                 | Nos. of   | up equity  | equity  | g          | Total nos. |                       |             |             |              | % of Total | -          | convertibl                  |          | total       |          | total       | demateri  | Sub-       | Sup-        | Sub-       |
|           |  |                 | sharehold |            | shares  | Depositor  |            | % of                  | Class eg:   | <b>a</b> 1  |              | Voting     | securities |                             | , ,      | Shares      | , ,      | Shares      | alised    | category(i | category(i  | category(i |
|           | Category & Name of the shareholders                | PAN             | ers       | held       | held    | y Receipts |            | (A+B+C2)              | Х           | Class eg: y |              | Rights     |            | securities                  |          |             | No. (a)  | held(b)     | form      | )          | (1)         | II)        |
| (6)       | (I)<br>Key Managerial Personnel                    | (11)            | (III)     | (IV)       | (V)     | (VI)       | (VII) =    | (VIII) As a<br>0.0000 |             | (           | IX)          | 0.0000     | (x)        | (XI)=<br>0.0000             | ()       | 0.0000      | NA (2    | (III)<br>NA | (XIV)     |            | (XV)        |            |
| (C)       | ney ivianageriai Personnei                         | -               | U         | U          | U       | U          | U          | 0.0000                | U           | U           | U            | 0.0000     | U          | 0.0000                      | U        | 0.0000      | INA      | INA         | U         |            |             |            |
|           | Relatives of promoters (other than 'immediate      | ĺ               |           |            |         |            |            |                       |             |             |              |            |            |                             |          |             |          |             |           |            |             |            |
|           | relatives' of promoters disclosed under            |                 |           |            |         |            |            |                       |             |             |              |            |            |                             |          |             |          |             |           |            |             |            |
| (D)       | 'Promoter and Promoter Group' category)            |                 | 0         | 0          | 0       | 0          | 0          | 0.0000                | 0           | 0           | 0            | 0.0000     | 0          | 0.0000                      | o        | 0.0000      | NA       | NA          | 0         |            |             |            |
| (-7       | Transfer and transfer areas areas areas            |                 |           |            |         |            | -          |                       |             |             |              |            |            |                             | -        |             |          |             |           |            |             |            |
|           | Trusts where any person belonging to               |                 |           |            |         |            |            |                       |             |             |              |            |            |                             |          |             |          |             |           |            |             |            |
|           | 'Promoter and Promoter Group' category is          |                 |           |            |         |            |            |                       |             |             |              |            |            |                             |          |             |          |             |           |            |             |            |
| (E)       | 'trustee','beneficiary', or 'author of the trust'' |                 | 0         | 0          | 0       | 0          | 0          | 0.0000                | 0           | 0           | 0            | 0.0000     | 0          | 0.0000                      | 0        | 0.0000      | NA       | NA          | 0         |            |             |            |
|           |  |                 |           |            |         |            |            |                       |             |             |              |            |            |                             |          |             |          |             |           |            |             |            |
| (f)       | Investor Education and Protection Fund (IEPF)      |                 | 0         | 0          | 0       | 0          | 0          | 0.0000                | 0           | 0           | 0            | 0.0000     | 0          | 0.0000                      | 0        | 0.0000      | NA       | NA          | 0         |            |             |            |
|           | i. Resident Individual holding nominal share       |                 |           |            |         |            |            |                       |             |             |              |            |            |                             |          |             |          |             |           |            |             |            |
| (g)       | capital up to Rs. 2 lakhs.                         |                 | 5748      | 1398795    | 0       | 0          | 1398795    | 24.1671               | 1398795     | 0           | 1398795      | 24.1671    | 0          | 24.1671                     | 0        | 0.0000      | NA       | NA          | 896172    | 0          | 0           | 0          |
|           | ii. Resident individual holding nominal share      |                 |           |            |         |            |            |                       |             |             |              |            |            |                             |          |             |          |             |           |            |             |            |
| (h)       | capital in excess of Rs. 2 lakhs.                  |                 | 8         | 421356     | 0       | 0          |            | 7.2798                | 421356      | 0           |              | 7.2798     |            | 7.2798                      | 0        |             | NA       | NA          | 421356    | 0          | 0           | 0          |
|           | Parthiv Rameshchandra Patel                        | AGXPP1005B      |           | 68977      | 0       | 0          | 68977      | 1.1917                | 68977       | 0           | 68977        | 1.1917     |            | 1.1917                      | 0        | 0.0000      | NA       | NA          | 68977     |            |             |            |
| ***       | Vipul Rajendrabhai Gandhi                          | AKZPG3383R      |           | 125000     | 0       | 0          | 125000     | 2.1596                | 125000      | 0           | 125000       | 2.1596     |            | 2.1596                      | 0        | 0.0000      | NA       | NA          | 125000    |            |             |            |
| (1)       | Non Resident Indians (NRIs)                        |                 | 15        | 14491      | 0       | 0          | 14491      | 0.2504                | 14491       | 0           | 14491        | 0.2504     |            | 0.2504                      | 0        | 0.0000      | NA<br>NA | NA<br>NA    | 14491     | U          | U           | U          |
| (I)       | Foreign Nationals                                  |                 | 0         | 0          | 0       | 0          | 0          | 0.0000                | 0           | 0           | 0            | 0.0000     |            | 0.0000                      | 0        | 0.0000      | NA<br>NA | NA<br>NA    | 0         |            |             |            |
| (k)       | Foreign Companies  Bodies Corporate                | -               | 33        | 123334     | 0       | 0          | 123334     | 2.1309                | 123334      | 0           | 123334       | 2.1309     | -          | 2.1309                      | 0        | 0.0000      | NA<br>NA | NA<br>NA    | 16556     | 0          | 0           | 0          |
| (')       | Nagarjuna Finance Ltd                              | <del> </del>    | 1         | 91325      | 0       | 0          | 91325      | 1.5778                | 91325       | 0           | 91325        | 1.5778     | -          | 1.5778                      | 0        | 0.0000      | NA<br>NA | NA<br>NA    | 0         | -          | •           | _          |
| (m)       | Any Other (Specify)                                | <del> </del>    | 34        | 67282      | 0       | 0          |            | 1.1624                | 67282       | 0           | 67282        | 1.1624     |            | 1.1624                      | 0        | 0.0000      | NA<br>NA | NA<br>NA    | 67282     | 0          | 0           | 0          |
| ····      | Hindu Undivided Family                             |                 | 34        | 67282      | 0       | 0          | 67282      | 1.1624                | 67282       | 0           | 67282        | 1.1624     |            | 1.1624                      | 0        | 0.0000      | NA       | NA.         | 67282     | •          | 0           | 0          |
|           | Sub Total (B)(4)                                   |                 | 5838      | 2025258    | 0       | 0          |            | 34.9906               | 2025258     | 0           | 2025258      | 34.9906    |            | 34.9906                     | 0        | 0.0000      | NA       | NA          | 1415857   | 0          | 0           | 0          |
|           | Total Public Shareholding (B)=                     | 1               |           |            |         |            |            |                       |             |             |              |            |            |                             |          |             |          |             |           |            |             |            |
|           | (B)(1)+(B)(2)+(B)(3)+b(4)                          | 1               | 5838      | 2025258    | 0       | 0          | 2025258    | 34.9906               | 2025258     | 0           | 2025258      | 34.9906    | 0          | 34.9906                     | o        | 0.0000      | NA       | NA          | 1415857   | 0          | 0           | 0          |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| No. of shareholders | No. of Shares | % |
|---------------------|---------------|---|
| 0                   |               |   |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of Shares |
|---------------------|---------------|
| 0                   | 0             |

#### Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.

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| Soverei    | gn Diamonds Limited                                   |        |          |            |            |        |            |            |                            |           |             |              |            |                                       |            |          |             |                               |           |            |
|------------|---|--------|----------|------------|------------|--------|------------|------------|----------------------------|-----------|-------------|--------------|------------|---------------------------------------|------------|----------|-------------|-------------------------------|-----------|------------|
| Table IV - | - Statement showing shareholding pattern of the No    | on Pro | moter- N | Ion Public | shareholo  | der    |            |            |                            |           |             |              |            |                                       |            |          |             |                               |           |            |
|            |   |        |          |            |            |        |            |            |                            |           |             |              |            |                                       |            |          |             |                               |           |            |
|            |   |        |          |            |            |        | No. of     |            | Sharehold ing % calculated | Number o  |             | ghts held in | each class | Shares<br>Underlyin<br>g<br>Outstandi | assuming   | Number o | f Locked in | Number of pledged or encumber | otherwise | Number     |
|            |   |        |          |            | No. of     | Partly | shares     |            | as per                     |           |             |              |            | ng                                    | conversio  |          |             |                               |           | of equity  |
|            |   |        |          |            | fully paid |        | underlyin  |            | CCDD                       | N£1/-4    | i Dielete   |              |            | convertibl                            |            |          | As a % of   |                               |           | shares     |
|            |   |        |          |            | up equity  |        | g          | Total nos. | 1957 As a                  | No of Vot | ing Rights  | 1            | Total as a |                                       | convertibl |          | total       |                               |           | held in    |
|            |   |        |          | sharehold  | shares     | shares | Depositor  | shares     | % of                       | Class eg: |             |              | % of       | securities                            | e          |          | Shares      |                               | Shares    | demateria  |
|            | Category & Name of the shareholders                   | PAN    |          | ers        | held       | held   | y Receipts | held       | (A+B+C2)                   | х         | Class eg: y | Total        | (A+B+C)    | (including                            | securities | No. (a)  | held(b)     | No. (a)                       | held(b)   | lised form |
|            | (1)   |        | (II)     | (III)      | (IV)       | (V)    | (VI)       | (VII) =    | (VIII) As a                |           | (           | IX)          |            | (X)                                   | (XI)=      | ()       | XII)        | (X                            | III)      | (XIV)      |
| 1          | Custodian/DR Holder                                   |        |          | 0          | 0          | 0      | 0          | 0          | 0.0000                     | 0         | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0        | 0.0000      | NA                            | NA        | 0          |
|            | Employee Benefit Trust / Employee Welfare Trust under |        |          |            |            |        |            |            |                            |           |             |              |            |                                       |            |          |             |                               |           |            |
|            | SEBI (Share based Employee Benefits and Sweat Equity) |        |          |            |            |        |            |            |                            |           |             |              |            |                                       |            |          |             |                               |           |            |
| 2          | Regulations, 2021                                     |        |          | 0          | 0          | 0      | 0          | 0          | 0.0000                     | 0         | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0        | 0.0000      | NA                            | NA        | 0          |
|            | Total Non-Promoter- Non Public Shareholding (C)=      |        |          |            |            |        |            |            |                            |           |             |              |            |                                       |            |          |             |                               |           |            |
|            | (C)(1)+(C)(2)   |        |          | 0          | 0          | 0      | 0          | 0          | 0.0000                     | 0         | 0           | 0            | 0.0000     | 0                                     | 0.0000     | 0        | 0.0000      | NA                            | NA        | 0          |

### Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Table VI - Statement showing foreign ownership limits

| Particular                            | Approved Limits (%) | Limits Utilized (%) |
|---------------------------------------|---------------------|---------------------|
| As on shareholding date               | 100.00              | 0.25                |
| As on the end of previous 1st quarter | 100.00              | 0.22                |
| As on the end of previous 2nd quarter | 100.00              | 0.13                |
| As on the end of previous 3rd quarter | 100.00              | 0.04                |
| As on the end of previous 4th quarter | 100.00              | 0.18                |

## Notes:-

- 1) "Approved Limits" means the limits approved by the Board of Directors / shareholders of the listed entity. In case the listed entity has no Board approved limit, provide the details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.
- 2) Details of foreign ownership includes foreign ownership / investments as specified in Rule 2 (s) of the Foreign Exchange Management (Non-Debt Instruments), Rules, 2019, made under the Foreign Exchange Management Act, 1999.